

Islamabad's Informal



CHINA STUDY CIRCLE



Twenty One Session





AGENDA

1- Networking of Participants and special guests of the session

2-Monthly Update on CPEC and OBOR: Projects, Perceptions, Periodicals/Literature

3-Selected Item of the Fundamentals to Study China

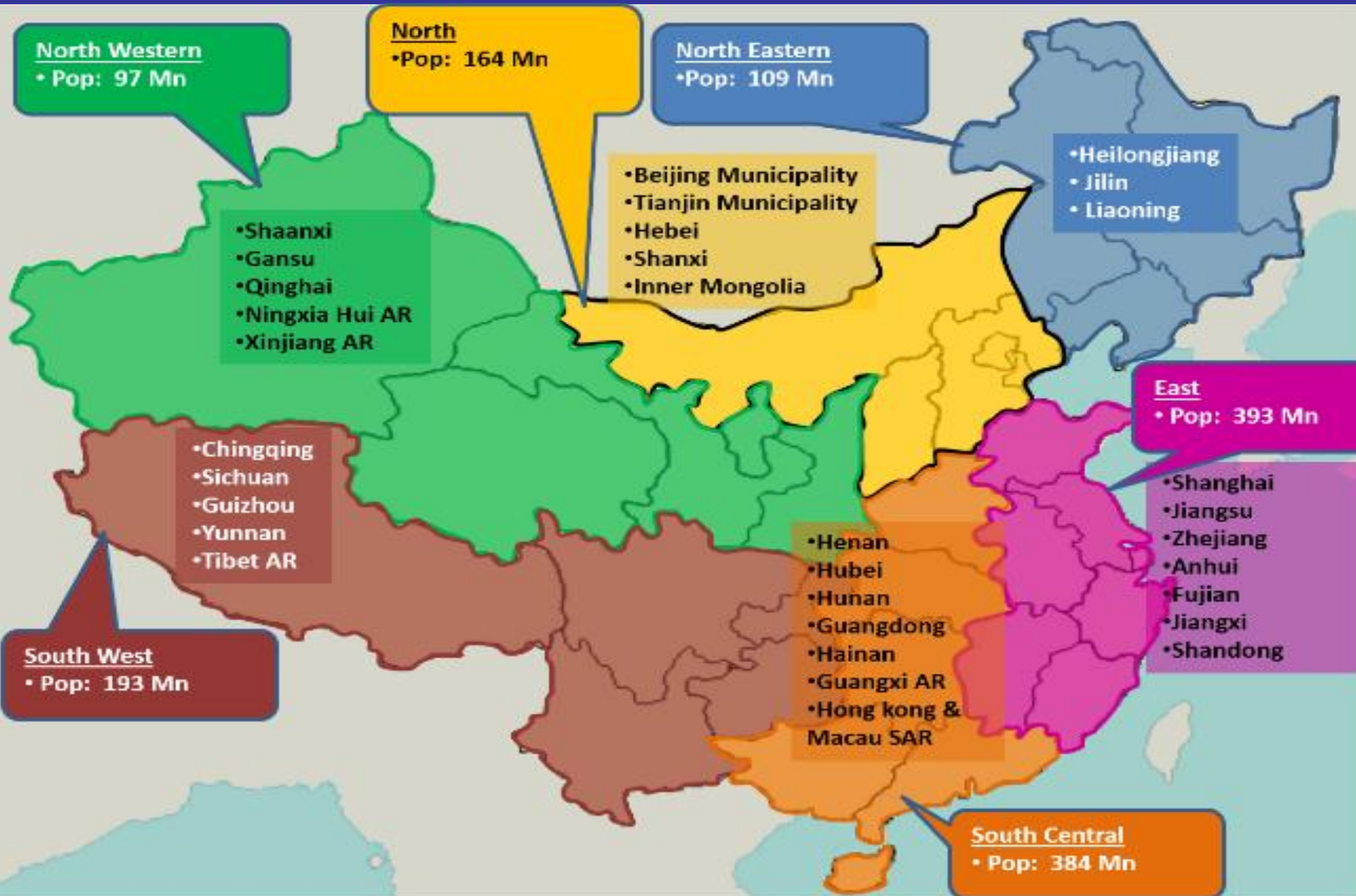
4-Formal and Informal Discussion Period





POPULATION MAP OF CHINA







China International Import Expo



EXPO Info

Time: NOVEMBER 5th-10th, 2018

Venue: National Exhibition and Convention Center (Shanghai)

Hosts: Ministry of Commerce of the People's Republic of China,
Shanghai Municipal People's Government

Supporters: World Trade Organization, United Nations
Conference on Trade and Development, United Nations
Industrial Development Organization and etc.

Organizers: China International Import Expo Bureau National
Exhibition and Convention Center (Shanghai) Co., Ltd.





- Chinese President Xi Jinping announced the opening of the world's first import-themed national-level expo in Shanghai on Monday 5 November .
- A total of 172 countries, regions and international organizations from five continents will showcase their development achievements and international image at the first China International Import Expo (CIIE).
- More than 3,600 companies from different countries will hold discussions and seek common development with over 400,000 purchasers from China and overseas.

Source: <http://ca.china-embassy.org/eng/zt/CIIE/t1604903.htm>



- The CIIE has received companies from all the G20 member states, as well as more than 1,000 firms from over 50 countries and regions along the Belt and Road.
- And 35 of the 44 least developed countries in the world are attending the event.

- 700 European companies,
- more than 400 Japanese
- around 200 enterprises from South Korea
- as well as about 180 U.S. companies.
- In the meantime, more than 170 African exhibitors have brought nearly 400 competitive products.
- More than 100,000 Chinese enterprises are seeking global partners at the first CIIE.



中国国际进口博览会
CHINA INTERNATIONAL
IMPORT EXPO

中文



Country Pavilion



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CHINA PAVILION

China Pavilion



中国国际进口博览会
CHINA INTERNATIONAL
IMPORT EXPO

中文



Asia West Asia and Africa Eurasia

Europe Americas and Oceania

Afghanistan

Bangladesh

Cambodia

India

Laos

Myanmar

Nepal

Philippines

South Korea

Sri Lanka

Turkey



中国国际进口博览会
CHINA INTERNATIONAL
IMPORT EXPO

中文



Asia West Asia and Africa Eurasia

Europe Americas and Oceania

Ethiopia

Ghana

Israel

Kenya

Morocco

Nigeria

Saudi Arabia

Senegal

United Arab
Emirates



中国国际进口博览会
CHINA INTERNATIONAL
IMPORT EXPO

中文



Argentina

Australia

Bolivia

Caribbean
Countries

Chile

Costa Rica

Cuba

Dominican

El Salvador

New Zealand

Pacific Island
Countries

Panama

Peru

Uruguay

Venezuela



中国国际进口博览会
CHINA INTERNATIONAL
IMPORT EXPO

中文



CHINA INTERNATIONAL
IMPORT EXPO



Europe Americas and Oceania

Albania

Austria

Czechia

Denmark

Finland

France

Greece

Italy

Netherlands

Poland

Portugal

Serbia

Spain

Sweden

Switzerland

Asia West Asia and Africa Eurasia

Europe Americas and Oceania

Belarus

Georgia

Kazakhstan

Ukraine

Uzbekistan



中国国际进口博览会
CHINA INTERNATIONAL
IMPORT EXPO

中文



GUEST COUNTRIES OF HONOR

Guest Countries of Honor

Brazil

Canada

Egypt

Germany

Hungary

Indonesia

Mexico

Pakistan

Russia

South Africa

United Kingdom

Vietnam

Souce: <https://www.facebook.com/photo.php?fbid=1452932981518369&set=pcb.1452933168185017&type=3&theater>



COUNTRY PAVILION FOR TRADE AND INVESTMENT

- These countries have participated in CIIE to showcase their achievements of trade and investment, including trade in goods and services, industries, investment and tourism, as well as representative products of the country or region with distinct features.





ENTERPRISE & BUSINESS EXHIBITION

The Area consists of two sections, trade in goods and services.

- The section of trade in goods includes 6 exhibition areas: High-end Intelligent Equipment; Consumer Electronics & Appliances; Automobile; Apparel, Accessories & Consumer Goods; Food & Agricultural Products; Medical Equipment & Medical Care Products.
- The section of trade in services comprises Tourism Services, Emerging Technologies, Culture & Education, Creative Design and Service Outsourcing.







- China International Import Expo to provide export opportunities to both Pakistan and China: PM Imran Khan
- Both countries agreed to strengthen cooperation in the fields of economy, trade, finance, science and technology, agriculture, healthcare, humanities, education and other sectors and signed 15 important cooperation agreements in related fields.





EXPO HIGHLIGHTS

270,000 square meters

are reserved for the Enterprise & Business Exhibition

172

countries and regions will participate in the CIIE

3617

Enterprises have signed up for the CIIE

220+

Fortune 500 and leading enterprises from various industries

3617

Enterprises have signed up for the CIIE

220+

Fortune 500 and leading enterprises from various industries

81

countries have confirmed participation in the Country Pavilion for Trade & Investment

370+

supporting activities

Source: <http://ca.china-embassy.org/eng/zt/CIIE/t1604903.htm>



CIIE moment



CIIE moment



CIIE moment



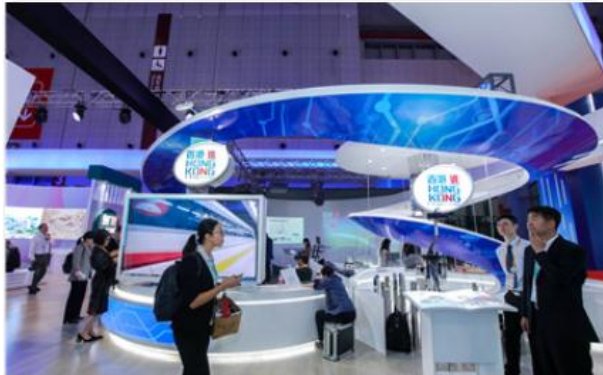
CIIE moment



CIIE moment



CIIE moment



China Pavilion



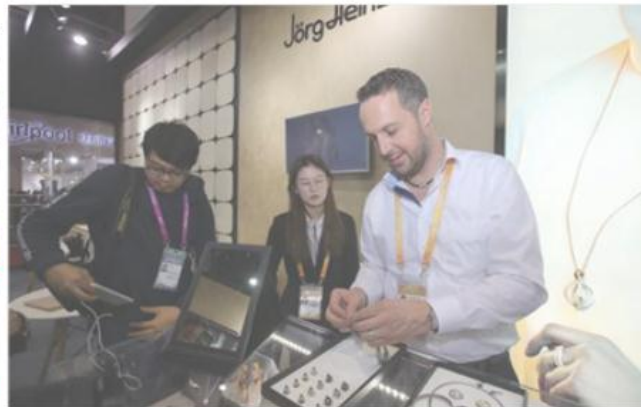
Egypt Pavilion



Sri Lanka Pavilion



Chile Pavilion



CIIE moment



CIIE moment

Active





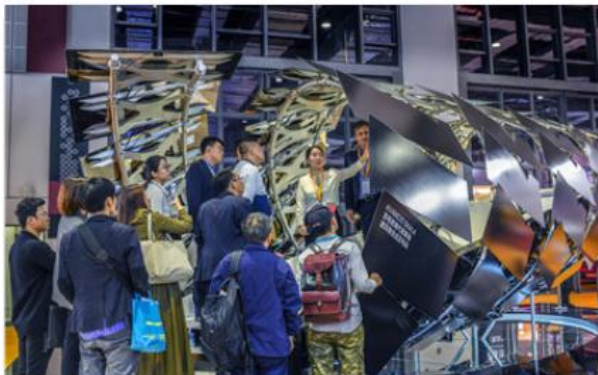
CIIE moment



CIIE moment



CIIE moment



CIIE moment



CIIE moment



CIIE moment



CIIE moment



India Pavilion



Austria Pavilion



China Pavilion



China Pavilion



China Pavilion



Official source CIIE

<https://www.ciie.org/zbh/en/>



Belt and Road Initiative

NOTABLE PUBLICATIONS

and Sources



MERICs
CHINA
MONITOR



GUARDIANS OF THE BELT AND ROAD

The internationalization of China's private security companies

By Helena Legarda (MERICS) and Meia Nouwens (IISS)

August 16, 2018



Source: <https://www.merics.org/en/china-monitor/guardians-of-belt-and-road>





GUARDIANS OF THE BELT AND ROAD

The internationalization of China's private security companies

By **Helena Legarda (MERICS)** and **Meia Nouwens (IISS)**

MAIN FINDINGS AND CONCLUSIONS




- Chinese private security companies (PSCs) are going global, encouraged by the saturation of the domestic market, the Belt and Road Initiative (BRI) and Beijing's preference for using homegrown companies to protect its interests abroad.
- Projects related to the BRI have become a prime market for Chinese private security companies, as Chinese investment expands into countries that are either experiencing or emerging from conflict.
- Chinese private security companies operate overseas in a legal grey zone: Chinese domestic law does not apply to their international activities, and international law lacks regulation, so they only have to abide by local host country laws, where those exist.
- The behavior and operations of Chinese PSCs abroad vary widely from country to country, depending on their contracts and local legislation, or lack thereof.
- Beijing's use of private security companies to protect its overseas interests is risky. Due to their relative inexperience, there is high potential for mistakes that could create political backlash for Beijing.
- European Union member states' interests will be affected by Chinese PSCs' international expansion. The companies might contribute to an increase of instability in regions that are strategically important for Europe. At the same time, they could help Beijing increase its influence over host country governments.
- More thorough regulation of Chinese private security companies' international activities is urgently needed. Through their own national experience in regulating PSCs, European policymakers are in a unique position to help and encourage Beijing to pass relevant laws and at the same time assist host countries of Chinese PSC activity to strengthen their national legislation regulating foreign private security company activities.



merics
Mercator Institute
for China Studies

Global expansion

Chinese PSCs are increasingly active internationally

-  Countries with known Chinese PSC activity
-  Silk Road Economic Belt
-  Maritime Silk Road

EVACUATION

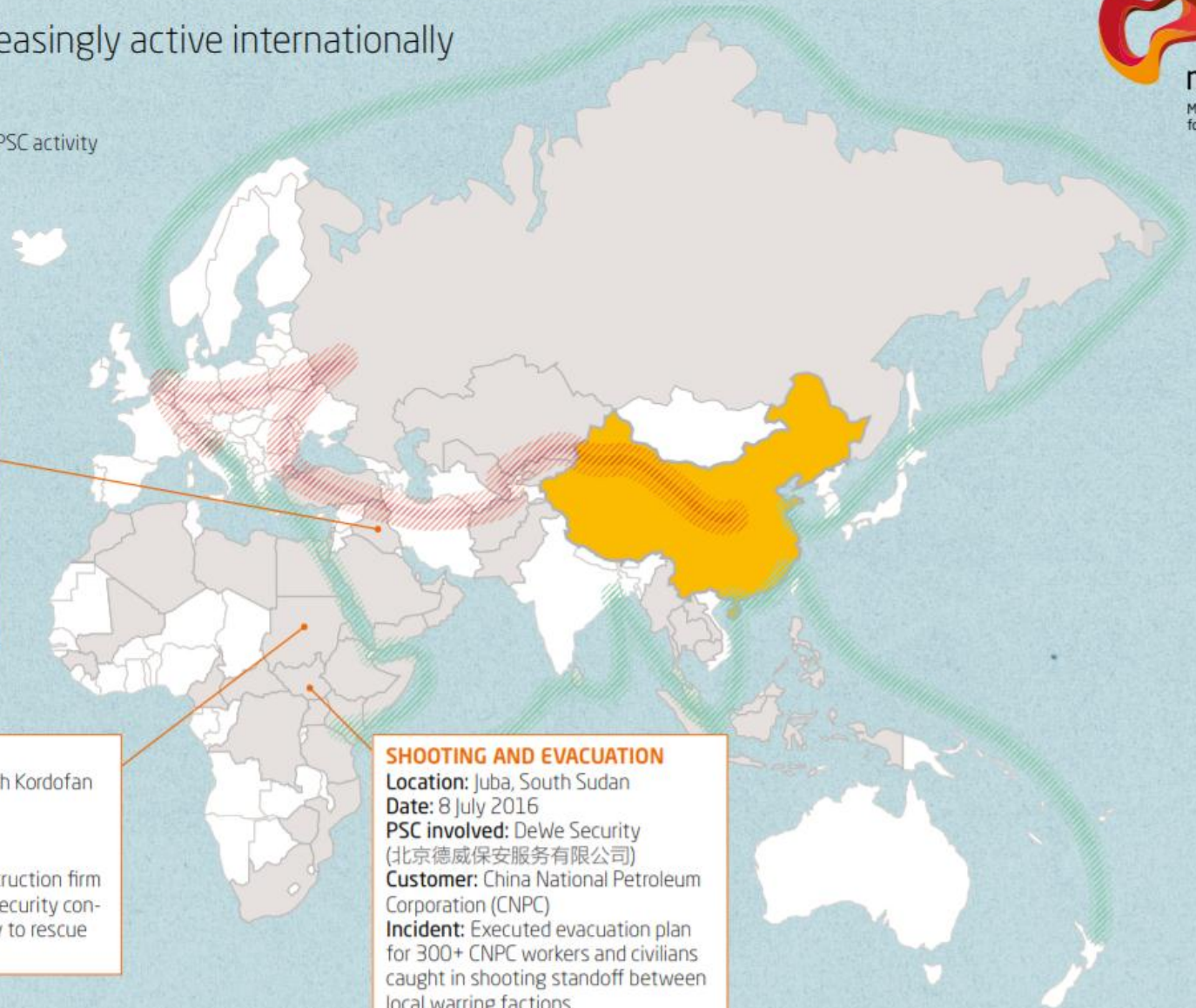
Location: Samarra, Iraq
Date: late June 2014
PSC involved: VSS Security (伟之杰安保公司)
Customer: China Machinery Engineering Corporation (CMEC)
Incident: VSS team evacuated 1,000 Chinese workers fleeing from Iraqi government standoff with ISIS.

HOSTAGE RESCUE

Location: Al-Abbasiya village, South Kordofan state, Sudan
Date: late January 2012
PSC involved: unknown
Customer: unknown Chinese construction firm
Incident: A dozen armed Chinese security contractors helped the Sudanese Army to rescue 29 kidnapped Chinese workers.

SHOOTING AND EVACUATION

Location: Juba, South Sudan
Date: 8 July 2016
PSC involved: DeWe Security (北京德威保安服务有限公司)
Customer: China National Petroleum Corporation (CNPC)
Incident: Executed evacuation plan for 300+ CNPC workers and civilians caught in shooting standoff between local warring factions.





The largest and most active Chinese PSCs all claim to operate worldwide

	China Security and Protection Group (中安保实业有限公司)	HuaXin ZhongAn (花信中安保安服务有限公司)	Beijing DeWe Security Services Limited Company (北京德威保安服务有限公司)	Frontier Services Group (先丰服务集团)	China Overseas Security Group (中国海外保安集团)
Number of employees	+30,000	+15,000	Total unknown, +350 based abroad	Total unknown, 432 in headquarters	+20,000
Top leadership	Liu Wei (刘伟) (Chairman)	Yin Weihong (殷卫宏) (Founder)	Li Xiaopeng (李晓鹏) (Chairman)	Erik D. Prince (Chairman)	Jiang Xiaoming (蒋晓明) (Managing Director)
Date established	1994	2004	2011	2014	2015 (consortium formed by 5 Chinese PSCs)
Where they claim to work	Global, with a BRI focus	Global	Global	BRI focus	Global, with a BRI focus
Website	http://www.cspbj.com/	http://www.hxza.com/	http://www.dewesecurity.com/sy	http://www.fsgroup.com/index.html	http://www.cosg-ss.com.cn/
Logo					



Assets dedicated by Pakistani authorities to the protection of CPEC



Who	What
Pakistan government	1.3 billion PKR (about 9.3 million EUR) for coastal protection ³⁰
Parliamentary Committee on CPEC	New Special Security Division: 9,000 army soldiers and 6,000 para-military forces personnel ³¹
Sindh province government	2,600 police officers
Khyber Pakhtunkhwa province government	4,200 police officers
Punjab province government	Special Protection Unit: 10,000 personnel ³²

2018

Source: <https://www.merics.org/en/china-monitor/guardians-of-belt-and-road>





China will be the world's top tourist destination by 2030

according to Euromonitor International's
Megatrends Shaping the Future of
Travel report

By 2030 China is predicted to overtake
France as the world's top tourist
destination.

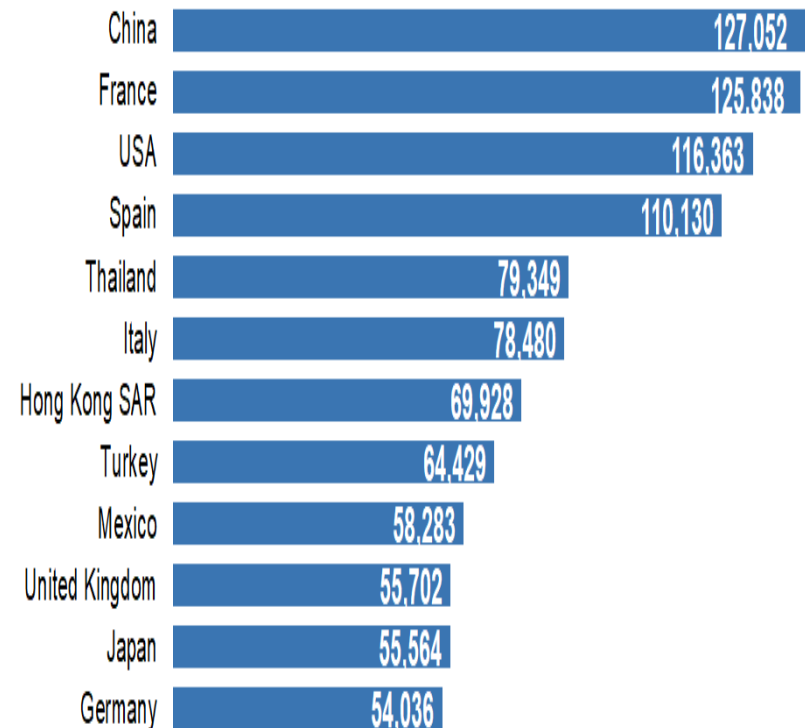
The report estimates there will
be 127 million arrivals in
China each year by the end of
the next decade, compared to
126 million in France and 116
million in the US.

These will be the world's biggest tourist destinations in 2030

Number of estimated arrivals in 000s, based on the Megatrends Shaping the Future of Travel report



COMMITTED TO
IMPROVING THE STATE
OF THE WORLD



Source: Euromonitor International



- It predicted the top 10 fastest growing destinations for leisure travel spending between 2016 and 2026 would be India, Angola, Uganda, Brunei, Thailand, China, Myanmar, Oman and Vietnam.
- Within Asia, China is seeing the biggest tourism growth, with outbound trips set to reach 260 million by 2030. As well as becoming the biggest inbound market by 2030, domestic tourism is also taking off. And there will be 6.7 billion domestic trips by 2023, up from 4.7 billion in 2018.



- “Tourism is a key pillar of the Chinese economy, and much investment has been made to improve infrastructure and standards, in addition to tourism-friendly policies and initiatives.”

Source: <https://www.weforum.org/agenda/2018/11/china-will-be-the-world-s-top-tourist-destination-by-2030/>





Singapore is China's Top Belt and Road Partner

- Singapore is the **largest foreign investor** into China, and Singapore is China's **largest investment destination** in Asia.
- China's Ministry of Commerce released data showing that 2018 Singapore had already invested **\$4 billion** into China, representing around **5%** of total inward FDI.
- Singapore prides itself on its professional services sector; it hosts a number of the world's biggest financial, legal and consulting firms who use the city state as their Asia headquarters.
- That leaves Singapore well positioned to service Belt and Road projects; in particular offering services such as: **project valuation, deal structuring, financing, and commercial dispute resolution.**





- In April 2018, Singapore [signed an MoU](#) with China to cooperate on developing and financing projects in BRI third markets.
- China, Singapore upgrade FTA to include Belt and Road initiative for 1st time

Source :<https://beltandroad.ventures/beltandroadblog/singapore>

Source: <http://www.globaltimes.cn/content/1127101.shtml>





Shandong Province established the "Belt and Road" vocational education international alliance

- On November 17, the Shandong Provincial Department of Commerce and the Shandong Provincial Department of Education, Shandong Provincial Foreign Trade Vocational College initiated the establishment of the Shandong Province "Belt and Road" vocational education international alliance and the "Belt and Road" vocational education international cooperation forum was held in Jinan.
- There are more than 160 education administrative departments and educational institutions in 18 countries along the "Belt and Road", and more than 190 undergraduate and vocational colleges and industry enterprises attended the event.

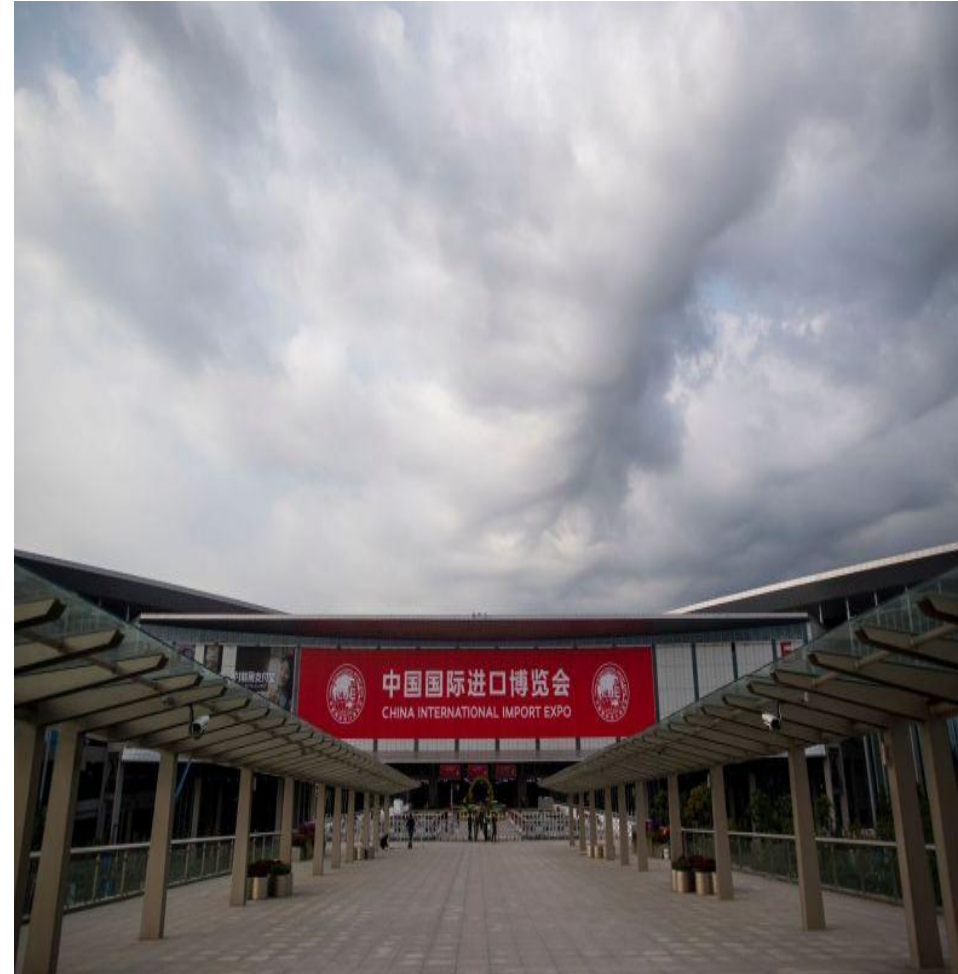


CIIE 2018: 10 things the world wants to sell to China at inaugural import fair

The Nov 5-10 expo brings together more than 3,000 foreign companies from 172 countries around the world, offering them a platform to link up with potential buyers from the world's second biggest economy.

"CIIE is a major initiative by China to pro-actively open up its market to the world," Mr Xi said in his opening speech. Here are some of the interesting exhibits that are being featured at the CIIE.

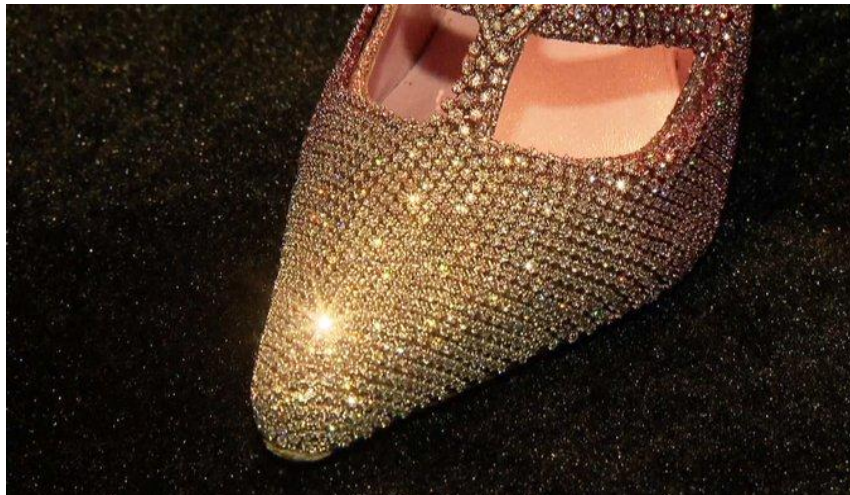
Source: <https://www.straitstimes.com/asia/east-asia/ciie-2018-10-things-the-world-wants-to-sell-to-china-at-inaugural-import-fair>





Here are some of the interesting exhibits that are being featured at the CIIE.

- 1. FLYING CAR**
- 2. WORLD'S SMALLEST HEART PACEMAKER**
- 3. ITALIAN-MADE HELICOPTERS**
- 4. NEW LOGISTICS TECHNOLOGIES**
- 5. ECO-FRIENDLY CARS**
- 6. BIO-TOILETS**
- 7. DIAMOND-CRUSTED SHOES**
- 8. FOLDABLE GLASSES**
- 9. MAORI FOOD PRODUCE**
- 10. PREMIUM KENYAN COFFEE**





China's Regions in an Era of Globalization

Author name: Tim Summers

June 2018

The rise of China has been shaped and driven by its engagement with the global economy.

This engagement cannot be understood at the level of national policymaking alone, but requires analysis of the differences in participation in the global economy across China's regions.



CHINA'S REGIONS IN AN ERA OF GLOBALIZATION

Tim Summers





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Chapter 5: The belt and road initiative and China's regions

Chapter 6: Conclusion: China and its regions in an era of globalization

Source: <https://www.chathamhouse.org/research/publications/books/chinas-regions-era-globalization>



THANK YOU

